

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	:	08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr.P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

**LBN Holdings, L.L.C.**

Name of Transferee

**Merrill Lynch, Pierce, Fenner &  
Smith Incorporated**

Name of Transferor

Name and Address where notices to transferee should be sent:

P.O. Box 1641  
New York, New York 10150  
E-mail: [lbn@lbn.myhostedsolution.net](mailto:lbn@lbn.myhostedsolution.net)  
Phone: N/A  
Last Four Digits of Acct #: N/A

With a copy to:  
Paul, Weiss, Rifkind, Wharton & Garrison LLP  
1285 Avenue of the Americas  
New York, New York 10019-6064  
Attention: Andrew N. Rosenberg  
Phone: (212) 373-3158  
Facsimile: (212) 492-0158  
E-Mail: [arosenberg@paulweiss.com](mailto:arosenberg@paulweiss.com)

Name and Address where transferee payments should be sent (if different from above): N/A

Court Claim # (if known): 55813

Amount of Claim as Filed with respect to ISIN  
XS0204933997: \$1,970,000.00  
Amount of Claim as Filed with respect to ISIN  
XS0204933997 to be Transferred: \$1,245,000.00 (or  
63.19796954% of the Amount of Claim as Filed)

Allowed Amount of Claim with respect to ISIN  
XS0204933997: \$2,006,089.76  
Allowed Amount of Claim with respect to ISIN  
XS0204933997 to be Transferred: \$1,267,808.00 (or  
63.19796954% of the Allowed Amount of Claim)

Date Claim Filed: October 29, 2009

Court Claim # (if known): 55814

Amount of Claim as Filed with respect to ISIN  
XS0204933997: \$1,447,000.00  
Amount of Claim as Filed with respect to ISIN  
XS0204933997 to be Transferred: \$1,344,000.00 (or  
92.88182446% of the Amount of Claim as Filed)

Allowed Amount of Claim with respect to ISIN  
XS0204933997: \$1,473,508.57  
Allowed Amount of Claim with respect to ISIN  
XS0204933997 to be Transferred: \$1,368,621.64 (or  
92.88182446% of the Allowed Amount of Claim)

Date Claim Filed: October 29, 2009

Court Claim # (if known): 55816

Amount of Claim as Filed with respect to ISIN

XS0204933997: \$199,000.00

Amount of Claim as Filed with respect to ISIN

XS0204933997 to be Transferred: \$199,000.00 (or 100.00% of the Amount of Claim as Filed)

Allowed Amount of Claim with respect to ISIN

XS0204933997: \$202,645.61

Allowed Amount of Claim with respect to ISIN

XS0204933997 to be Transferred: \$202,645.61 (or 100.00% of the Allowed Amount of Claim)

Date Claim Filed: October 29, 2009

Court Claim # (if known): 55825

Amount of Claim as Filed with respect to ISIN

XS0204933997: \$5,920,000.00

Amount of Claim as Filed with respect to ISIN

XS0204933997 to be Transferred: \$5,820,000.00 (or 98.31081081% of the Amount of Claim as Filed)

Allowed Amount of Claim with respect to ISIN

XS0204933997: \$6,028,452.48

Allowed Amount of Claim with respect to ISIN

XS0204933997 to be Transferred: \$5,926,620.51 (or 98.31081081% of the Allowed Amount of Claim)

Date Claim Filed: October 29, 2009

Court Claim # (if known): 55829

Amount of Claim as Filed with respect to ISIN

XS0204933997: \$16,281,000.00

Amount of Claim as Filed with respect to ISIN

XS0204933997 to be Transferred: \$11,037,000.00 (or 67.79067625% of the Amount of Claim as Filed)

Allowed Amount of Claim with respect to ISIN

XS0204933997: \$15,772,753.45

Allowed Amount of Claim with respect to ISIN

XS0204933997 to be Transferred: \$11,239,194.25 (or 71.257021075% of the Allowed Amount of Claim)

Date Claim Filed: October 29, 2009

Court Claim # (if known): 59716

Amount of Claim as Filed with respect to ISIN

XS0204933997: \$1,450,000.00

Amount of Claim as Filed with respect to ISIN

XS0204933997 to be Transferred: \$1,450,000.00 (or  
100.00% of the Amount of Claim as Filed)

Allowed Amount of Claim with respect to ISIN

XS0204933997: \$1,476,563.53

Allowed Amount of Claim with respect to ISIN

XS0204933997 to be Transferred: \$1,476,563.53 (or  
100.00% of the Allowed Amount of Claim)

Date Claim Filed: October 30, 2009

Merrill Lynch, Pierce, Fenner & Smith Incorporated

214 North Tryon Street

15<sup>th</sup> Floor

Charlotte, N.C. 28255

USA

Attn: Meredith R. Smith

Tel: 001 980 388 4526

Email: meredith.r.smith@baml.com

**\*\*PLEASE SEE ATTACHED EXHIBITS\*\***

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

**LBVN HOLDINGS, L.L.C.**

By: 

Date: ~~June~~ <sup>July</sup> 17, 2013

Transferee/Transferee's Agent

Andrew N. Rosenberg/Authorized Signatory

*Penalty for making a false statement: Fine of up to \$500,000 or Imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*

Exhibit A

Evidence of Transfer of Claim

Final Form 11/20/09

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM  
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, **Merrill Lynch, Pierce, Fenner & Smith Incorporated** ("**Seller**") hereby unconditionally and irrevocably sells, transfers and assigns to **LBNV Holdings, L.L.C.** (the "**Purchaser**"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the amounts specified in Schedule 1 attached hereto (the "**Purchased Claim**"), in Seller's right, title and interest in and to Proof of Claim Numbers **55829, 55813, 55814, 55816, 55825 & 59716** filed by or on behalf of **Seller's predecessor in interest** (the "**Proof of Claim**") against **Lehman Brothers Holdings, Inc.**, debtor in proceedings for reorganization (the "**Proceedings**") in the United States Bankruptcy Court for the Southern District of New York (the "**Court**"), administered under Case No. 08-13555 (JMP) (the "**Debtor**"), (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan or reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "**Bankruptcy Code**")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "**Transferred Claims**"), and (d) the security or securities (any such security, a "**Purchased Security**") relating to the Purchased Claim and specified in Schedule 1 attached hereto.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favourable treatment than other unsecured creditors; (g) the Notice of Proposed Allowed Claim Amount for each Proof of Claim ("**Notice**") that was provided to Purchaser is true and correct, and the Seller did not file a written response to any Notice per the terms of the relevant Notice; provided, however, the proposed claim amount in respect to Claim 55829, was subsequently clarified by that certain redacted email dated May 9, 2013 from Alvarez and Marsal (Holly Clack) to Seller's upstream counterparty, a true and correct copy of such email has been provided to Purchaser; (h) on April 17, 2012 Seller or its predecessor in interest received the first distribution relating to the Transferred Claims in the amounts indicated on Schedule 1 attached hereto (collectively, the "**First Distribution**"), on October 1, 2012 Seller or its predecessor in interest received the second distribution relating to the Transferred Claims in the amounts indicated on Schedule 1 attached hereto (collectively, the "**Second Distribution**"), and on April 4, 2013 Seller or its predecessor in interest received the third distribution relating to the Transferred Claims in the amounts indicated on Schedule 1 attached hereto (collectively, the "**Third Distribution**"); and (i) other than the Third Distribution, which Seller received in its entirety from its predecessor in interest, Seller has not received any payments or distributions, whether directly or indirectly, in respect of the Transferred Claims.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice

or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

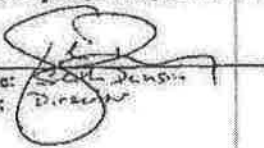
5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.


6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is  
executed this 17 day of ~~June~~ July 2013.

Merrill Lynch, Pierce, Fenner & Smith Incorporated LBVN Holdings, L.L.C.

By:   
Name: Meredith R. Smith  
Title: Director

By:   
Name: Andrew N. Rosenberg  
Title: Authorized Signatory

Merrill Lynch, Pierce, Fenner & Smith Incorporated LBVN Holdings, L.L.C.  
214 North Tryon Street, P.O. Box 1641  
15<sup>th</sup> Floor, New York, NY 10150  
Charlotte, N.C. 28255,  
USA  
Attn: Meredith R. Smith  
Tel: 001 980 388 4526  
Email: meredith.r.smith@baml.com



Schedule 1

Transferred Claims

Purchased Claim

The Purchased Claim represents USD 11,239,194.25 and 67.79067625% of the interest in the original amount listed in the Proof of Claim 55829 with respect to ISIN XS0204933997

Pursuant to the Notice of Proposed Allowed Claim Amount dated February 17, 2012, the Purchased Claim represents USD 1,267,808.00 and 63.19796954% of the Proposed Allowed Claim Amount for ISIN XS 0204933997 (Claim Number 55813)

Pursuant to the Notice of Proposed Allowed Claim Amount dated February 09, 2012, the Purchased Claim represents USD 1,368,621.64 and 92.88182446% of the Proposed Allowed Claim Amount for ISIN XS 0204933997 (Claim Number 55814)

Pursuant to the Notice of Proposed Allowed Claim Amount dated October 14, 2011, the Purchased Claim represents USD 202,645.61 and 100.00% of the Proposed Allowed Claim Amount for ISIN XS 0204933997 (Claim Number 55816)

Pursuant to the Notice of Proposed Allowed Claim Amount dated October 22, 2011, the Purchased Claim represents USD 5,926,620.51 and 98.31081081% of the Proposed Allowed Claim Amount for ISIN XS 0204933997 (Claim Number 55825)

Pursuant to the Notice of Proposed Allowed Claim Amount dated October 14, 2011, the Purchased Claim represents USD 1,476,563.53 and 100.00% of the Proposed Allowed Claim Amount for ISIN XS 0204933997 (Claim Number 59716)

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount	Allowed Claim Amount Transferred	Maturity	Accrued Amount (as of Proof of Claim Filing Date)	April '12 Distribution	October '12 Distribution	April '13 Distribution
Lehman Brothers Treasury Co. B.V. Issue of USD 55,000,000 Equity Basket Linked Notes due November 2009 Guaranteed by Lehman Brothers Holdings Inc. under the US\$ 25,000,000,000 Euro Medium-Term Note Program	ISIN XS 0204933997	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$11,037,000.00	\$11,239,194.25	29 November 2009, subject to adjustment in accordance with the Modified Following Business Day Convention	N/A	\$405,648.26	\$273,739.45	\$345,753.02
Lehman Brothers Treasury Co. B.V. Issue of USD 55,000,000 Equity Basket Linked Notes due	ISIN XS 0204933997	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$1,245,000.00	\$1,267,808.00	29 November 2009, subject to adjustment in accordance with the Modified Following Business Day Convention	N/A	\$45,758.09	\$30,878.47	\$39,001.77



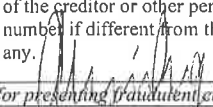
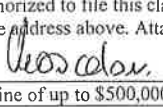


Program	ISIN XS 0204933997	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$199,000.00	\$202,645.61	29 November 2009, subject to adjustment in accordance with the Modified Following Business Day Convention	N/A	\$7,313.94	\$4,935.59	\$6,234.02
Lehman Brothers Treasury Co. B.V. Issue of USD 55,000,000 Equity Basket Linked Notes due November 2009										
Guaranteed by Lehman Brothers Holdings Inc. under the US\$ 25,000,000,0 00 Euro Medium- Term Note Program										
Lehman Brothers Treasury Co. B.V. Issue of USD 55,000,000	ISIN XS 0204933997	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$5,820,000.00	\$5,926,620.51	29 November 2009, subject to adjustment in accordance with the Modified	N/A	\$213,905.31	\$144,347.52	\$182,321.52

Equity Basket Linked Notes due November 2009 Guaranteed by Lehman Brothers Holdings Inc. under the US\$ 25,000,000,000 Euro Medium-Term Note Program	ISIN XS 0204933997	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$1,450,000.00	\$1,476,563.53	29 November 2009, subject to adjustment in accordance with the Modified Following Business Day Convention	N/A	\$53,292.56	\$35,962.87	\$45,423.75
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Exhibit B

Proofs of Claim

<b>United States Bankruptcy Court/Southern District of New York</b> Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		<b>LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM</b>	
In Re: Lehman Brothers Holdings Inc., et al., Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000055813 	
<b>Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a> as of July 17, 2009</b>			
Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)  Clariden Leu Ltd  See Attached Rider  Telephone number:                      Email Address:		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.  <b>Court Claim Number:</b> _____ (If known)  Filed on: _____	
Name and address where payment should be sent (if different from above)   Telephone number:                      Email Address:		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.	
1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates. <b>Amount of Claim: \$ See Attached Rider (Required)</b> <input checked="" type="checkbox"/> Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.			
2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates. <b>International Securities Identification Number (ISIN): See Attached Rider (Required)</b>			
3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates. <b>Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number:</b> See Attached Rider <b>(Required)</b>			
4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers. <b>Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number:</b> See Attached Rider <b>(Required)</b>			
5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.			
Date:  10/20/09	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.  		
Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571			

Alvin Ong  
Assistant Vice President

Veronica Loh  
Vice President

**RIDER TO PROOF OF CLAIM FILED ON BEHALF OF  
Clariden Leu Limited against LBHI (Lehman Programs Securities)**

1. In accordance with the Order Pursuant to Section 502(b)(9) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) Establishing the Deadline for Filing Proofs of Claim, Approving the Form and Manner of Notice Thereof and Approving the Proof of Claim Form [Docket 4271] dated July 2, 2009 and the Notice of Deadlines for Filing Proofs of Claim Based on Lehman Programs Securities dated July 27, 2009, Clariden Leu Limited ("CL") files this claim against Lehman Brothers Holdings, Inc. ("LBHI") based on the Lehman Programs Securities ("LPS", whether used in the singular or plural) contained in Schedule I. Schedule I lists the International Securities Identification Number, Depository Participant Account Number, and Depository Blocking Reference Number for each LPS related to this claim.
2. As the LPS are booked either in units or nominal amounts in the relevant depository systems, CL has provided the number of units or nominal amounts held for each LPS in Schedule I in lieu of claim amounts. CL reserves the right to amend this proof of claim at a later date to specify claim amounts in United States dollars.
3. CL reserves the right to amend, modify or supplement this proof of claim in any manner, for any purpose and at any time.
4. CL reserves the right to assert and file any and all additional claims of whatever kind or nature that it has or may hereinafter have against LBHI.
5. CL reserves the right to set-off any claim set forth in this proof of claim against any claim that LBHI or the LBHI estate has or may assert against CL.
6. CL reserves all rights it has or may have in the future against LBHI. This proof of claim is not intended as (a) a waiver or release of any rights of CL against LBHI (or



any of its affiliates) not asserted in this proof of claim, (b) a consent by CL to the jurisdiction of this Court with respect to the subject matter of the claims set forth herein or to this Court's hearing, determining or entering orders or judgments in any proceedings on this proof of claim, (c) a waiver of the right of CL to trial by jury in any proceedings so triable in these cases or any controversy or proceedings related to these cases or (d) an election of remedies.

7. No judgment has been rendered on the claims set forth in this proof of claim.

8. No payments on the claims set forth in this proof of claim have been made by the debtor.

9. All notices concerning this proof of claim should be sent to:

Clariden Leu Limited  
1 Madison Avenue  
New York, NY 10010  
Attn: Allen Gage  
Ph: (212) 538-9137

With a copy to:

Cravath, Swaine & Moore LLP  
Worldwide Plaza  
825 Eighth Avenue  
New York, NY 10019  
Attn: Richard Levin  
Ph: (212) 474-1135

# SCHEDULE I

CS Entity: Clariden Leu Ltd.

ISIN	Denominational Currency	Total Holdings at each (Sub-)Custodian		Euroclear Bank, S.A. Account No. 12685			SIX SIS AG Account No. 20097519		
		Nominal	Units	Nominal	Units	Blocking No	Nominal	Units	Blocking No.
XS0176153350	EUR	50,000	-	50,000	-	9484553	-	-	-
XS0335964648	EUR	295,000	-	295,000	-	9484554	-	-	-
XS0282978666	EUR	860,000	-	860,000	-	9484555	-	-	-
XS0301813522	USD	2,650,000	-	2,650,000	-	9484556	-	-	-
XS0325369725	USD	1,473,000	-	1,473,000	-	9484557	-	-	-
XS0186883798	USD	195,000	-	195,000	-	9484558	-	-	-
XS0187966949	USD	1,030,000	-	1,030,000	-	9484559	-	-	-
XS0204933997	USD	1,970,000	-	1,970,000	-	9484560	-	-	-
XS0250879763	USD	30,000	-	30,000	-	9484561	-	-	-
XS0266486025	USD	26,000	-	26,000	-	9484562	-	-	-
XS0347732892	USD	50,000	-	50,000	-	9484563	-	-	-
XS0213899510	EUR	157,000	-	157,000	-	9484564	-	-	-
XS0258947745	EUR	-	302	-	241	9484565	-	61	CA92887
ANN5214A8303	CHF	-	410	-	410	9484566	-	-	-
XS0186243118	CHF	125,000	-	125,000	-	9484567	-	-	-
XS0267329307	CHF	-	750	-	715	9484568	-	35	CA92885
CH0026915527	CHF	55,000	-	-	-	-	55,000	-	CH102721SUWA42-1016
CH0026985082	CHF	960,000	-	-	-	-	960,000	-	CH102721SUWA42-1017
CH0027120663	CHF	30,000	-	-	-	-	30,000	-	CH102721SUWA42-1018
CH0027120812	CHF	30,000	-	-	-	-	30,000	-	CH102721SUWA42-1019
CH0027120887	CHF	125,000	-	125,000	-	9484569	-	-	-
CH0027120895	EUR	200,000	-	-	-	-	200,000	-	CH102721SUWA42-1021
XS0210433206	EUR	450,000	-	450,000	-	9484570	-	-	-
XS0210414750	GBP	160,000	-	160,000	-	9484571	-	-	-
XS0224346592	EUR	10,000	-	10,000	-	9484572	-	-	-
XS0229269856	EUR	910,000	-	910,000	-	9484573	-	-	-
XS0252834576	EUR	542,000	-	542,000	-	9484574	-	-	-
XS0339537390	EUR	1,020,000	-	1,020,000	-	9484575	-	-	-
XS0337337710	CHF	42,000	-	42,000	-	9484576	-	-	-
XS0234123650	CHF	255,000	-	255,000	-	9484577	-	-	-
XS0336633150	CHF	-	20	-	-	-	-	20	CA93174
XS0328064810	USD	30,000	-	30,000	-	9484578	-	-	-
XS0128857413	EUR	19,000	-	19,000	-	9484579	-	-	-
ANN5214R1481	EUR	-	25	-	25	9484580	-	-	-

CS Entity: Clariden Leu Ltd.

ISIN	Denominational Currency	Total Holdings at each (Sub-)Custodian		Euroclear Bank, S.A. Account No. 12685			SIX SIS AG Account No. 20097519		
		Nominal	Units	Nominal	Units	Blocking No	Nominal	Units	Blocking No.
XS0340735892	USD	683,000	-	683,000	-	9484581	-	-	-
XS02233590612	CHF	170,000	-	170,000	-	9484582	-	-	-
XS02623353831	EUR	160,000	-	160,000	-	9484583	-	-	-
XS0318527495	USD	20,000	-	20,000	-	9484584	-	-	-
ANN5214R2547	CHF	-	50	-	50	9484585	-	-	-
XS0218304458	EUR	90,000	-	90,000	-	9484586	-	-	-
XS0269149497	EUR	-	170	-	170	9484587	-	-	-
ANN5214A1035	EUR	-	30	-	30	9484588	-	-	-
XS0183944643	EUR	100,000	-	100,000	-	9484589	-	-	-
XS0326006540	EUR	400,000	-	400,000	-	9484590	-	-	-
XS0187967160	CHF	788,000	-	763,000	-	9484591	25,000	-	CA92884
XS0200265709	CHF	130,000	-	130,000	-	9484592	-	-	-
XS0226380334	CHF	80,000	-	80,000	-	9484593	-	-	-
XS0251180906	CHF	100,000	-	-	-	-	100,000	-	CA92886
XS0252835110	EUR	166,000	-	166,000	-	9484594	-	-	-
XS0319862818	CHF	200,000	-	200,000	-	9484595	-	-	-
XS0323493584	USD	1,270,000	-	1,270,000	-	9484596	-	-	-
XS0323535418	USD	-	296	-	296	9484597	-	-	-
XS0325550472	CHF	80,000	-	80,000	-	9484598	-	-	-
XS0325550555	EUR	172,000	-	172,000	-	9484599	-	-	-
XS0329633829	CHF	15,000	-	15,000	-	9484600	-	-	-
CH0034774536	CHF	160,000	-	-	-	-	160,000	-	CH102721SUWA42-1055
XS0261032238	CHF	-	150	-	150	9484601	-	-	-
XS0324890440	CHF	40,000	-	40,000	-	9484602	-	-	-
XS0220326408	CHF	15,000	-	15,000	-	9484603	-	-	-
XS0207361865	USD	-	11	-	11	9484604	-	-	-
XS0251909478	CHF	-	90	-	90	9484605	-	-	-
XS0189294225	EUR	230,000	-	230,000	-	9484606	-	-	-
XS0200284247	EUR	20,000	-	20,000	-	9484607	-	-	-
CH0027120622	USD	200,000	-	-	-	-	200,000	-	CH102721SUWA42-1063
XS0279493398	JPY	-	15,900	-	15,900	9484608	-	-	-
XS0215349357	EUR	795,000	-	795,000	-	9484609	-	-	-
XS0346007320	EUR	75,000	-	75,000	-	9484610	-	-	-
XS0287044969	EUR	3,000,000	-	3,000,000	-	9484611	-	-	-

CS Entity: Clariden Leu Ltd.

ISIN	Denominational Currency	Total Holdings at each (Sub-)Custodian		Euroclear Bank S.A. Account No. 12685			SIX SIS AG Account No. 20097519		
		Nominal	Units	Nominal	Units	Blocking No	Nominal	Units	Blocking No.
XS0288784944	EUR	-	1,000	-	1,000	9484612	-	-	-
XS0353557233	USD	950,000	-	950,000	-	9484613	-	-	-
XS0334595138	CHF	1,350,000	-	1,350,000	-	9484614	-	-	-
ANN5214A6406	USD	-	121	-	121	9484615	-	-	-
XS0320322901	CHF	50,000	-	50,000	-	9484616	-	-	-
XS0203544027	EUR	598,000	-	598,000	-	9484617	-	-	-
XS0340592681	USD	150,000	-	150,000	-	9484618	-	-	-
XS0238228901	EUR	8,000	-	8,000	-	9484619	-	-	-
XS0367651782	CHF	760,000	-	-	-	-	760,000	-	CA92888
XS0336320022	USD	700,000	-	700,000	-	9484620	-	-	-
XS02688576609	CHF	130,000	-	130,000	-	9484621	-	-	-
XS0367990057	EUR	700,000	-	700,000	-	9484622	-	-	-
XS0243852562	EUR	3,150,000	-	3,150,000	-	9484623	-	-	-
XS0366074242	USD	250,000	-	250,000	-	9484624	-	-	-
XS0354397571	USD	250,000	-	250,000	-	9484625	-	-	-
XS0274443422	EUR	37,000	-	37,000	-	9484626	-	-	-
XS0274127009	EUR	200,000	-	200,000	-	9484627	-	-	-
CH0027120879	EUR	45,000	-	-	-	-	45,000	-	CH102721SUWA42-1086
XS0274890523	USD	1,000,000	-	1,000,000	-	9484628	-	-	-
XS0311301070	USD	500,000	-	500,000	-	9484629	-	-	-
XS0324851038	EUR	1,080,000	-	1,080,000	-	9484630	-	-	-
XS0232659150	EUR	50,000	-	50,000	-	9484631	-	-	-
XS0292112728	USD	500,000	-	500,000	-	9484632	-	-	-
XS0329715550	USD	10,000,000	-	10,000,000	-	9484633	-	-	-
XS0333793403	USD	5,000,000	-	5,000,000	-	9484634	-	-	-
DE000A0SUA81	EUR	-	65	-	65	-	-	65	CA93175
XS0289316381	USD	60,000	-	60,000	-	9484635	-	-	-
XS0325557212	USD	25,000	-	25,000	-	9484636	-	-	-
XS0222780701	EUR	10,000	-	10,000	-	9484637	-	-	-
XS0345680655	USD	74,000	-	74,000	-	9484638	-	-	-
ANN521334238	USD	-	300	-	300	9484639	-	-	-
XS0340774529	USD	1,000,000	-	1,000,000	-	9484640	-	-	-

CS Entity: Clariden Leu Ltd. Nassau

ISIN	Denominational Currency	(Sub-)Custodian	Total Holdings at each (Sub-)Custodian		Euroclear Bank S.A. Account No. 94285		
			Nominal	Units	Nominal	Units	Blocking No
XS0187966949	USD	CS Zurich	180,000	-	180,000	-	6047222
XS0186243118	CHF	CS Zurich	100,000	-	100,000	-	6047223
XS0267329307	CHF	CS Zurich	-	120	-	120	6047225
ANN5214A7560	EUR	CS Zurich	-	30	-	30	6047226



CS Entity: Clariden Leu Ltd. Singapore									
ISIN	Denominational Currency	(Sub-)Custodian	Total Holdings at each (Sub-)Custodian		Euroclear Bank S.A. Account No. 94285			Blocking No	
			Nominal	Units	Nominal	Units	Nominal		
XS0335352877	USD	CS Zurich	-	50	-	50	-	6047184	
XS0325369725	USD	CS Zurich	50,000	-	50,000	-	-	6047207	




Name Of Entity : Clariden Leu Ltd      Date : 20-Oct-09			
ISIN	Currency	Euroclear Account : 13442	
		Nominal	Blocking No.
XS0339537804	USD	100,000	6055754
XS0347732892	USD	30,000	6055755
XS0186243118	CHF	30,000	6055756
XS0347768813	USD	800,000	6055757
XS0348919746	AUD	310,000	6055758
XS0325369725	USD	440,000	6055759
XS0301813522	USD	557,000	6055760

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<b>United States Bankruptcy Court/Southern District of New York</b> Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		<b>LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM</b>			
In Re: Lehman Brothers Holdings Inc., et al., Debtors.		Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)			
Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a> as of July 17, 2009		Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000055814 			
Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)  Neue Aargauer Bank AG  See Attached Rider  Telephone number: Email Address: Name and address where payment should be sent (if different from above)  Telephone number: Email Address:		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.  Court Claim Number: _____ (If known)  Filed on: _____  <input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.			
<p>1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.</p> <p>Amount of Claim: \$See Attached Rider (Required)</p> <p><input checked="" type="checkbox"/> Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.</p> <p>2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.</p> <p>International Securities Identification Number (ISIN): See Attached Rider (Required)</p> <p>3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.</p> <p>Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number: See Attached Rider (Required)</p> <p>4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.</p> <p>Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number: See Attached Rider (Required)</p> <p>5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.</p> <table border="1"><tr><td>Date: 10/22/09</td><td>Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. <i>Georg Koromay, Director</i> <i>Jörg Gilleszen, Vice President</i></td></tr></table> <div style="border: 1px solid black; padding: 5px; width: fit-content; margin-top: 10px;"><b>FOR COURT USE ONLY</b> <b>FILED / RECEIVED</b> OCT 29 2009 EPIQ BANKRUPTCY SOLUTIONS, LLC</div> <p>Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571</p>				Date: 10/22/09	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. <i>Georg Koromay, Director</i> <i>Jörg Gilleszen, Vice President</i>
Date: 10/22/09	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. <i>Georg Koromay, Director</i> <i>Jörg Gilleszen, Vice President</i>				

**RIDER TO PROOF OF CLAIM FILED ON BEHALF OF  
Neue Aargauer Bank AG against LBHI (Lehman Programs Securities)**

1. In accordance with the Order Pursuant to Section 502(b)(9) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) Establishing the Deadline for Filing Proofs of Claim, Approving the Form and Manner of Notice Thereof and Approving the Proof of Claim Form [Docket 4271] dated July 2, 2009 and the Notice of Deadlines for Filing Proofs of Claim Based on Lehman Programs Securities dated July 27, 2009, Neue Aargauer Bank AG ("NAB") files this claim against Lehman Brothers Holdings, Inc. ("LBHI") based on the Lehman Programs Securities ("LPS", whether used in the singular or plural) contained in Schedule I. Schedule I lists the International Securities Identification Number, Depository Participant Account Number, and Depository Blocking Reference Number for each LPS related to this claim.

2. As the LPS are booked either in units or nominal amounts in the relevant depository systems, NAB has provided the number of units or nominal amounts held for each LPS in Schedule I in lieu of claim amounts. NAB reserves the right to amend this proof of claim at a later date to specify claim amounts in United States dollars.

3. NAB reserves the right to amend, modify or supplement this proof of claim in any manner, for any purpose and at any time.

4. NAB reserves the right to assert and file any and all additional claims of whatever kind or nature that it has or may hereinafter have against LBHI.

5. NAB reserves the right to set-off any claim set forth in this proof of claim against any claim that LBHI or the LBHI estate has or may assert against NAB.

6. NAB reserves all rights it has or may have in the future against LBHI.  
This proof of claim is not intended as (a) a waiver or release of any rights of NAB against

LBHI (or any of its affiliates) not asserted in this proof of claim, (b) a consent by NAB to the jurisdiction of this Court with respect to the subject matter of the claims set forth herein or to this Court's hearing, determining or entering orders or judgments in any proceedings on this proof of claim, (c) a waiver of the right of NAB to trial by jury in any proceedings so triable in these cases or any controversy or proceedings related to these cases or (d) an election of remedies.

7. No judgment has been rendered on the claims set forth in this proof of claim.

8. No payments on the claims set forth in this proof of claim have been made by the debtor.

9. All notices concerning this proof of claim should be sent to:

Neue Aargauer Bank AG  
1 Madison Avenue  
New York, NY 10010  
Attn: Allen Gage  
Ph: (212) 538-9137

With a copy to:

Cravath, Swaine & Moore LLP  
Worldwide Plaza  
825 Eighth Avenue  
New York, NY 10019  
Attn: Richard Levin  
Ph: (212) 474-1135

# SCHEDULE I

CS Entity: Neue Aargauer Bank AG

ISIN	Denominational Currency	Total Holdings at each (Sub-)Custodian		Euroclear Bank S.A. Account No. 94285			SIX SIS AG Account No. 20004518		
		Nominal	Units	Nominal	Units	Blocking No	Nominal	Units	Blocking No.
XS0336151088	EUR	220,000	-	220,000	-	9464934	-	-	-
XS0325369725	USD	32,000	-	32,000	-	9464935	-	-	-
XS0339537804	USD	20,000	-	20,000	-	9464936	-	-	-
XS0186883798	USD	1,090,000	-	1,090,000	-	9464937	-	-	-
XS0187966949	USD	573,000	-	573,000	-	9464938	-	-	-
XS0204933397	USD	1,447,000	-	1,447,000	-	9464939	-	-	-
XS0266486025	USD	30,000	-	30,000	-	9464940	-	-	-
XS0268033908	EUR	80,000	-	80,000	-	9464941	-	-	-
XS0347732892	USD	56,000	-	56,000	-	9464942	-	-	-
XS0246082043	EUR	32,000	-	32,000	-	9464943	-	-	-
XS0258947745	EUR	-	27	-	27	9464944	-	-	-
ANN5214A8303	CHF	-	359	-	359	9464945	-	-	-
XS0186243118	CHF	3,362,000	-	3,362,000	-	9464946	-	-	-
XS0267329307	CHF	-	101	-	101	9464947	-	-	-
CH0026985082	CHF	340,000	-	-	-	-	340,000	-	CH100164SUJWA42-2014
CH0027120863	CHF	830,000	-	-	-	-	830,000	-	CH100164SUJWA42-2015
CH0027120869	EUR	212,000	-	-	-	-	212,000	-	CH100164SUJWA42-2016
CH0027120796	CHF	4,426,000	-	-	-	-	4,426,000	-	CH100164SUJWA42-2017
CH0027120812	CHF	45,000	-	-	-	-	45,000	-	CH100164SUJWA42-2018
CH0027120820	EUR	18,000	-	-	-	-	18,000	-	CH100164SUJWA42-2019
CH0027120887	CHF	30,000	-	-	-	-	30,000	-	CH100164SUJWA42-2020
XS0210414750	GBP	10,000	-	10,000	-	9464948	-	-	-
XS0252834576	EUR	50,000	-	50,000	-	9464949	-	-	-
XS0302356737	EUR	-	52	-	52	9464950	-	-	-
XS0339537390	EUR	63,000	-	63,000	-	9464951	-	-	-
XS0337337710	CHF	220,000	-	220,000	-	9464952	-	-	-
XS0234123650	CHF	159,000	-	159,000	-	9464953	-	-	-
XS0330222984	CHF	-	35	-	35	9464954	-	-	-
XS0328064810	USD	42,000	-	42,000	-	9464955	-	-	-
XS0349857317	USD	10,000	-	10,000	-	9464956	-	-	-
XS0128857413	EUR	20,000	-	20,000	-	9464957	-	-	-
XS0223590612	CHF	277,000	-	277,000	-	9464958	-	-	-
XS0262353831	EUR	86,000	-	86,000	-	9464959	-	-	-
XS0318527495	USD	7,000	-	7,000	-	9464960	-	-	-
XS0329812084	CHF	135,000	-	135,000	-	9464961	-	-	-
ANN5214R2547	CHF	-	785	-	785	9464962	-	-	-



CS Entity: Neue Aargauer Bank AG

ISIN	Denominational Currency	Total Holdings at each (Sub-)Custodian		Euroclear Bank S.A. Account No. 94285			SIX SIS AG Account No. 20004518		
		Nominal	Units	Nominal	Units	Blocking No	Nominal	Units	Blocking No.
XS0187967160	CHF	2,284,000	-	2,284,000	-	9464963	-	-	-
XS0200265709	CHF	1,169,000	-	1,169,000	-	9464964	-	-	-
XS0226380334	CHF	140,000	-	140,000	-	9464965	-	-	-
XS0248620899	CHF	546,000	-	546,000	-	9464966	-	-	-
XS0251180906	CHF	503,000	-	503,000	-	9464967	-	-	-
XS0270928584	CHF	780,000	-	780,000	-	9464968	-	-	-
ANN5214A1118	CHF	-	4,202	-	4,202	9464969	-	-	-
ANN5214A1373	CHF	-	10	-	10	9464970	-	-	-
XS0319862818	CHF	453,000	-	453,000	-	9464971	-	-	-
XS0322153270	CHF	588,000	-	588,000	-	9464972	30,000	-	CA55385
XS0322794578	USD	943,000	-	943,000	-	9464973	-	-	-
XS0323535418	USD	-	15	-	15	9464974	-	-	-
XS0325550472	CHF	495,000	-	495,000	-	9464975	-	-	-
XS0325550555	EUR	51,000	-	51,000	-	9464976	-	-	-
XS0326086716	CHF	795,000	-	795,000	-	9464977	30,000	-	CA55386
XS0328873681	CHF	753,000	-	703,000	-	9464978	50,000	-	CA55384
XS0329522758	CHF	1,345,000	-	1,345,000	-	9464979	-	-	-
CH0027120606	CHF	11,911,000	-	-	-	-	11,911,000	-	CH100164SUWA42-2053
XS0294585889	CHF	245,000	-	245,000	-	9464980	-	-	-
XS0327165550	USD	20,000	-	20,000	-	9464981	-	-	-
XS0384379847	CHF	85,000	-	85,000	-	9464982	-	-	-
CH0034774536	CHF	125,000	-	-	-	-	125,000	-	CH100164SUWA42-2057
XS0302351266	CHF	160,000	-	160,000	-	9464983	-	-	-
XS0376511928	CHF	125,000	-	125,000	-	9464984	-	-	-
XS0345288459	USD	70,000	-	70,000	-	9464985	-	-	-
CH0027120986	CHF	200,000	-	-	-	-	200,000	-	CH100164SUWA42-2061
CH0027120770	EUR	-	160	-	-	-	-	160	CH100164SUWA42-2062
XS0324890440	CHF	55,000	-	55,000	-	9464986	-	-	-
XS0228154158	CHF	50,000	-	50,000	-	9464987	-	-	-
XS0207361865	USD	-	30	-	30	9464988	-	-	-
CH0036891429	EUR	25,000	-	-	-	-	25,000	-	CH100164SUWA42-2066
XS0251909478	CHF	-	160	-	-	9464989	-	-	-
ANN521338114	EUR	-	996	-	996	9464990	-	-	-
XS0268992145	USD	1,683,000	-	1,683,000	-	9464991	-	-	-
CH0036891148	CHF	181,000	-	-	-	-	181,000	-	CH100164SUWA42-2070
CH0036891163	CHF	20,000	-	-	-	-	20,000	-	CH100164SUWA42-2071


ISIN	Denominational Currency	Total Holdings at each (Sub-)Custodian		Euroclear Bank S.A. Account No. 94285				SIX SIS AG Account No. 20004518			
		Nominal	Units	Nominal	Units	Blocking No	Nominal	Units	Blocking No		
CH0036891262	CHF	87,000	-	-	-	-	87,000	-	CH100164SUWAA42-2072		
CH0027120614	CHF	-	1,479	-	-	-	-	1,479	CH100164SUWAA42-2073		
CH0027120705	USD	37,000	-	-	-	-	37,000	-	CH100164SUWAA42-2074		
CH0036891080	CHF	1,543,000	-	-	-	-	1,543,000	-	CH100164SUWAA42-2075		
XS0323005610	CHF	1,425,000	-	-	-	9464992	-	-	-		
CH0027121026	CHF	3,639,000	-	-	-	-	3,639,000	-	CH100164SUWAA42-2077		
XS0322789578	NOK	8,908,000	-	-	-	9464993	-	-	-		
CH0036891122	CHF	2,320,000	-	-	-	-	2,320,000	-	CH100164SUWAA42-2080		
CH0036891106	CHF	360,000	-	-	-	-	360,000	-	CH100164SUWAA42-2081		
CH0027120804	CHF	-	402	-	-	-	-	402	-		
XS0264966671	USD	2,785,000	-	-	-	9464994	-	-	-		
XS0260445530	CHF	-	3,488	-	3,308	9464995	-	160	CA55985		
CH0036891114	CHF	345,000	-	-	-	-	345,000	-	CH100164SUWAA42-2084		
CH0036891379	CHF	880,000	-	-	-	-	880,000	-	CH100164SUWAA42-2085		
CH0036891387	CHF	490,000	-	-	-	-	490,000	-	CH100164SUWAA42-2086		
XS0353676062	CHF	1,697,000	-	-	-	9464996	-	-	-		
CH0036891239	CHF	627,000	-	-	-	-	627,000	-	CH100164SUWAA42-2088		
XS0217939650	CHF	130,000	-	-	-	9464997	-	-	-		
XS0270174872	EUR	2,000	-	-	-	9464998	-	-	-		
XS0320322901	CHF	40,000	-	-	-	9464999	-	-	-		
XS0323005610	CHF	280,000	-	-	-	6056713	-	-	-		
CH0036891239	CHF	205,000	-	-	-	-	205,000	-	SEMEI/6077302912162110		

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United States Bankruptcy Court/Southern District of New York Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM	
In Re: Lehman Brothers Holdings Inc., et al., Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000055816 	
Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a> as of July 17, 2009			
Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)  Credit Suisse (UK) Limited  See Attached Rider  Telephone number: Email Address: Name and address where payment should be sent (if different from above)  Telephone number: Email Address:		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.  Court Claim Number: _____ (If known)  Filed on: _____  <input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.	
<p>1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.</p> <p>Amount of Claim: \$ See Attached Rider (Required)</p> <p><input checked="" type="checkbox"/> Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.</p> <p>2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.</p> <p>International Securities Identification Number (ISIN): See Attached Rider (Required)</p> <p>3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.</p> <p>Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number: See Attached Rider (Required)</p> <p>4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.</p> <p>Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number: See Attached Rider (Required)</p> <p>5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.</p>			
Date: 10/14/09	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. Riccardo Triani / Head Legal Gary Tritton / COO		<div>FOR COURT USE ONLY</div> <div>FILED / RECEIVED</div> <div>OCT 29 2009</div> <div>EPIQ BANKRUPTCY SOLUTIONS, LLC</div>
Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571			

**RIDER TO PROOF OF CLAIM FILED ON BEHALF OF  
Credit Suisse (UK) Limited against LBHI (Lehman Programs Securities)**

1. In accordance with the Order Pursuant to Section 502(b)(9) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) Establishing the Deadline for Filing Proofs of Claim, Approving the Form and Manner of Notice Thereof and Approving the Proof of Claim Form [Docket 4271] dated July 2, 2009 and the Notice of Deadlines for Filing Proofs of Claim Based on Lehman Programs Securities dated July 27, 2009, Credit Suisse (UK) Limited ("CS") files this claim against Lehman Brothers Holdings, Inc. ("LBHI") based on the Lehman Programs Securities ("LPS", whether used in the singular or plural) contained in Schedule I. Schedule I lists the International Securities Identification Number, Depository Participant Account Number, and Depository Blocking Reference Number for each LPS related to this claim.

2. As the LPS are booked either in units or nominal amounts in the relevant depository systems, CS has provided the number of units or nominal amounts held for each LPS in Schedule I in lieu of claim amounts. CS reserves the right to amend this proof of claim at a later date to specify claim amounts in United States dollars.

3. CS reserves the right to amend, modify or supplement this proof of claim in any manner, for any purpose and at any time.

4. CS reserves the right to assert and file any and all additional claims of whatever kind or nature that it has or may hereinafter have against LBHI.

5. CS reserves the right to set-off any claim set forth in this proof of claim against any claim that LBHI or the LBHI estate has or may assert against CS.

6. CS reserves all rights it has or may have in the future against LBHI. This proof of claim is not intended as (a) a waiver or release of any rights of CS against LBHI (or

any of its affiliates) not asserted in this proof of claim, (b) a consent by CS to the jurisdiction of this Court with respect to the subject matter of the claims set forth herein or to this Court's hearing, determining or entering orders or judgments in any proceedings on this proof of claim, (c) a waiver of the right of CS to trial by jury in any proceedings so triable in these cases or any controversy or proceedings related to these cases or (d) an election of remedies.

7. No judgment has been rendered on the claims set forth in this proof of claim.

8. No payments on the claims set forth in this proof of claim have been made by the debtor.

9. All notices concerning this proof of claim should be sent to:

Credit Suisse (UK) Limited  
1 Madison Avenue  
New York, NY 10010  
Attn: Allen Gage  
Ph: (212) 538-9137

With a copy to:

Cravath, Swaine & Moore LLP  
Worldwide Plaza  
825 Eighth Avenue  
New York, NY 10019  
Attn: Richard Levin  
Ph: (212) 474-1135

# SCHEDULE I





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**United States Bankruptcy Court/Southern District of New York**

Lehman Brothers Holdings Claims Processing Center  
c/o Epiq Bankruptcy Solutions, LLC  
FDR Station, P.O. Box 5076  
New York, NY 10150-5076

In Re:  
Lehman Brothers Holdings Inc., et al.,  
Debtors.

Chapter 11  
Case No. 08-13555 (JMP)  
(Jointly Administered)

**LEHMAN SECURITIES PROGRAMS  
PROOF OF CLAIM**

Filed: USBC - Southern District of New York  
Lehman Brothers Holdings Inc., Et Al.  
08-13555 (JMP) 0000055825



Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <http://www.lehman-docket.com> as of July 17, 2009

Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)

Credit Suisse Singapore Branch

See Attached Rider

Telephone number: Email Address:

Name and address where payment should be sent (if different from above)

Telephone number: Email Address:

☐ Check this box to indicate that this claim amends a previously filed claim.

Court Claim Number: \_\_\_\_\_  
(If known)

Filed on: \_\_\_\_\_

☐ Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.

Amount of Claim: \$ See Attached Rider (Required)

☒ Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.

2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.

International Securities Identification Number (ISIN): See Attached Rider (Required)

3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.

Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number:

See Attached Rider (Required)

4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.

Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number:

See Attached Rider (Required)

5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.

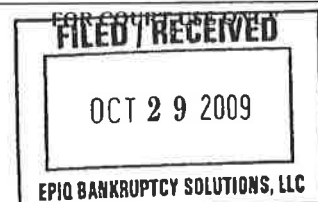
Date:

10/15/09

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

*Gary James Ng*  
Legal and Compliance

Thomas Heeb



Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

**RIDER TO PROOF OF CLAIM FILED ON BEHALF OF  
Credit Suisse, Singapore Branch against LBHI (Lehman Programs Securities)**

1. In accordance with the Order Pursuant to Section 502(b)(9) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) Establishing the Deadline for Filing Proofs of Claim, Approving the Form and Manner of Notice Thereof and Approving the Proof of Claim Form [Docket 4271] dated July 2, 2009 and the Notice of Deadlines for Filing Proofs of Claim Based on Lehman Programs Securities dated July 27, 2009, Credit Suisse, Singapore Branch ("CS") files this claim against Lehman Brothers Holdings, Inc. ("LBHI") based on the Lehman Programs Securities ("LPS", whether used in the singular or plural) contained in Schedule I. Schedule I lists the International Securities Identification Number, Depository Participant Account Number, and Depository Blocking Reference Number for each LPS related to this claim.
2. As the LPS are booked either in units or nominal amounts in the relevant depository systems, CS has provided the number of units or nominal amounts held for each LPS in Schedule I in lieu of claim amounts. CS reserves the right to amend this proof of claim at a later date to specify claim amounts in United States dollars.
3. CS reserves the right to amend, modify or supplement this proof of claim in any manner, for any purpose and at any time.
4. CS reserves the right to assert and file any and all additional claims of whatever kind or nature that it has or may hereinafter have against LBHI.
5. CS reserves the right to set-off any claim set forth in this proof of claim against any claim that LBHI or the LBHI estate has or may assert against CS.
6. CS reserves all rights it has or may have in the future against LBHI. This proof of claim is not intended as (a) a waiver or release of any rights of CS against LBHI (or

any of its affiliates) not asserted in this proof of claim, (b) a consent by CS to the jurisdiction of this Court with respect to the subject matter of the claims set forth herein or to this Court's hearing, determining or entering orders or judgments in any proceedings on this proof of claim, (c) a waiver of the right of CS to trial by jury in any proceedings so triable in these cases or any controversy or proceedings related to these cases or (d) an election of remedies.

7. No judgment has been rendered on the claims set forth in this proof of claim.

8. No payments on the claims set forth in this proof of claim have been made by the debtor.

9. All notices concerning this proof of claim should be sent to:

Credit Suisse, Singapore Branch  
1 Madison Avenue  
New York, NY 10010  
Attn: Allen Gage  
Ph: (212) 538-9137

With a copy to:

Cravath, Swaine & Moore LLP  
Worldwide Plaza  
825 Eighth Avenue  
New York, NY 10019  
Attn: Richard Levin  
Ph: (212) 474-1135

# SCHEDULE I

CS Entity: Credit Suisse AG, Singapore Branch

ISIN (12 digits)	Denominational Currency	(Sub-)Custodian	Total Holdings at each (Sub-)Custodian		Euroclear A/C 22043			Euroclear A/C 94285		
			Nominal	Units	Nominal	Units	Blocking No.	Nominal	Units	Blocking No.
ANN5214A3502	USD	Euroclear		250			9464836			
ANN5214A3502	USD	CS Zurich		850					850	9464762
CH0026985082	EUR	Euroclear	40,000			40,000	9464837			
XS0128857413	EUR	Euroclear	100,000			100,000	9464838			
XS0176153350	EUR	Euroclear	30,000			30,000	9464839			
XS0176153350	EUR	CS Zurich	370,000					370,000		9464748
XS0183944643	EUR	Euroclear	150,000			150,000	9464840			
XS0186243118	CHF	Euroclear	100,000			100,000	9464841			
XS0186883798	USD	Euroclear	180,000			180,000	9464842			
XS0186883798	USD	CS Zurich	3,050,000					3,050,000		9464754
XS0203783526	USD	Euroclear	200,000			200,000	9464843			
XS0203783526	USD	CS Zurich	4,350,000					4,350,000		9464751
XS0204933997	USD	Euroclear	400,000			400,000	9464844			
XS0204933997	USD	CS Zurich	5,520,000					5,520,000		9464756
XS0210414750	GBP	Euroclear	65,000			65,000	9464845			
XS0213416141	EUR	Euroclear	100,000			100,000	9464846			
XS0223590612	CHF	Euroclear	45,000			45,000	9464847			
XS0229269856	EUR	Euroclear	320,000			320,000	9464848			
XS0229584296	EUR	Euroclear	900,000			900,000	9464849			
XS0250879763	USD	Euroclear	235,000			235,000	9464850			
XS0250879763	USD	CS Zurich	720,000					720,000		9464758
XS0252834576	EUR	Euroclear	400,000			400,000	9464851			
XS0268077780	USD	Euroclear	9,300,000			9,300,000	9464852			
XS0272349332	USD	Euroclear	800,000			800,000	9464853			
XS0275725611	USD	Euroclear	200,000			200,000	9464854			
XS0276148508	HKD	Euroclear	1,000,000			1,000,000	9464855			
XS0276149738	USD	Euroclear	3,000,000			3,000,000	9464856			
XS0276600292	USD	Euroclear	2,450,000			2,450,000	9464857			
XS0281959311	EUR	Euroclear	200,000			200,000	9464858			
XS0282978666	EUR	Euroclear	200,000			200,000	9464859			
XS0283189016	USD	Euroclear	500,000			500,000	9464860			
XS0284084802	USD	Euroclear	700,000			700,000	9464861			
XS0290557692	USD	Euroclear	2,000,000			2,000,000	9464862			
XS0290694925	USD	Euroclear	3,000,000			3,000,000	9464863			
XS0292337309	USD	Euroclear	350,000			350,000	9464864			
XS0299857234	HKD	Euroclear	200,000			200,000	9464865			
XS0300339578	EUR	Euroclear	3,000,000			3,000,000	9464866			
XS0301129549	EUR	Euroclear	100,000			100,000	9464867			
			100,000			100,000	9464868			



CS Entity: Credit Suisse AG, Singapore Branch

ISIN (12 digits)	Denominational Currency	(Sub-)Custodian	Total Holdings at each (Sub-)Custodian		Euroclear A/C 22043		Euroclear A/C 94285	
			Nominal	Units	Nominal	Units	Nominal	Units
XS0301337225	USD	Euroclear	300,000		300,000			
XS0301568118	HKD	Euroclear	5,000,000		5,000,000			
XS0301568977	USD	Euroclear	900,000		900,000			
XS0301813522	USD	Euroclear	3,890,000		3,890,000			
XS0302669519	EUR	Euroclear	845,000		845,000			
XS0303759632	USD	Euroclear	550,000		550,000			
XS0305085218	USD	Euroclear	200,000		200,000			
XS0305098971	USD	Euroclear	600,000		600,000			
XS0305100389	EUR	Euroclear	100,000		100,000			
XS0308100402	USD	Euroclear	5,000,000		5,000,000			
XS0308274140	USD	Euroclear	500,000		500,000			
XS0308390722	USD	Euroclear	4,000,000		4,000,000			
XS0308588838	USD	Euroclear	400,000		400,000			
XS0308734911	USD	Euroclear	5,300,000		5,300,000			
XS0308970994	USD	Euroclear	1,000,000		1,000,000			
XS0316992154	USD	Euroclear	1,000,000		1,000,000			
XS0319612114	USD	Euroclear	3,000,000		3,000,000			
XS0320520884	USD	Euroclear	1,200,000		1,200,000			
XS0321101007	USD	Euroclear	450,000		450,000			
XS0323081801	USD	Euroclear	200,000		200,000			
XS0323535418	USD	Euroclear	115		115			
XS0324461671	USD	Euroclear	1,100,000		1,100,000			
XS0325369725	USD	Euroclear	100,000		100,000			
XS0325369725	USD	CS Zurich	178,000		178,000		178,000	9464753
XS0325550555	EUR	Euroclear	100,000		100,000			
XS0326490843	USD	Euroclear	3,000,000		3,000,000			
XS0326539102	USD	Euroclear	100,000		100,000			
XS0327848015	USD	Euroclear	600,000		600,000			
XS0328064810	USD	Euroclear	200,000		200,000			
XS0328864698	HKD	Euroclear	40,500,000		40,500,000			
XS0330421321	USD	Euroclear	600,000		600,000			
XS0330421834	HKD	Euroclear	10,000,000		10,000,000			
XS0330422055	HKD	Euroclear	1,000,000		1,000,000			
XS0331034768	USD	Euroclear	1,950,000		1,950,000			
XS0331399773	USD	Euroclear	100,000		100,000			
XS0331399856	EUR	Euroclear	300,000		300,000			
XS0331399930	USD	Euroclear	350,000		350,000			
XS0332199115	USD	Euroclear	250,000		250,000			
XS03333301546	HKD	Euroclear	1,000,000		1,000,000			

CS Entity: Credit Suisse AG, Singapore Branch

ISIN (12 digits)	Denominational Currency	(Sub-)Custodian	Total Holdings at each (Sub-)Custodian		Euroclear A/C 22043			Euroclear A/C 94285		
			Nominal	Units	Nominal	Units	Blocking No.	Nominal	Units	Blocking No.
XS0333830965	HKD	Euroclear	6,000,000		6,000,000		9464907			
XS0335143102	NZD	Euroclear	1,500,000		1,500,000		9464908			
XS0335156773	USD	Euroclear	2,100,000		2,100,000		9464909			
XS0336151088	EUR	Euroclear	30,000		30,000		9464910			
XS0336410013	USD	Euroclear	120,000		120,000		9464911			
XS0338076515	HKD	Euroclear	9,000,000		9,000,000		9464912			
XS0338676207	USD	Euroclear	300,000		300,000		9464913			
XS0338676389	USD	Euroclear	1,300,000		1,300,000		9464914			
XS0339537390	EUR	Euroclear	1,800,000		1,800,000		9464915			
XS0339537804	USD	Euroclear	290,000		290,000		9464916			
XS0340433373	USD	Euroclear	950,000		950,000		9464917			
XS0341732658	USD	Euroclear	150,000		150,000		9464918			
XS0342097747	USD	Euroclear	100,000		100,000		9464919			
XS0346438731	USD	Euroclear	3,000,000		3,000,000		9464920			
XS0348395814	SGD	Euroclear	2,000,000		2,000,000		9464921			
XS0349757442	USD	Euroclear	2,700,000		2,700,000		9464922			
XS0350419403	USD	Euroclear	4,000,000		4,000,000		9464923			
XS0353349045	USD	Euroclear	320,000		320,000		9464924			
XS0353382681	USD	Euroclear	350,000		350,000		9464925			
XS0353875528	USD	Euroclear	1,450,000		1,450,000		9464926			
XS0356956564	USD	Euroclear	100,000		100,000		9464927			
XS0310084339	EUR	Euroclear	300,000		300,000		9464928			
ANN5214A8634	USD	CS Zurich		7,400					7,400	9464763
ANN5214R7595	USD	CS Zurich		3,000					3,000	9464765
XS0187966949	USD	CS Zurich	4,000,000					4,000,000		9464755
XS0266486025	USD	CS Zurich	100,000					100,000		9464759
XS0268033908	EUR	CS Zurich	20,000					20,000		9464760
XS0274985828	USD	CS Zurich	875,000					875,000		9464761
XS0303746571	EUR	CS Zurich	200,000					200,000		9464764
XS0312480196	JPY	CS Zurich	30,000,000					30,000,000		9464752
XS0332645422	USD	CS Zurich	2,000,000					2,000,000		9464766
XS0335352877	USD	CS Zurich		1,650					1,650	9464750
XS0335964648	EUR	CS Zurich	99,000					99,000		9464749
XS0337685670	USD	CS Zurich	316,000					316,000		9464767
XS0347732892	USD	CS Zurich	350,000					350,000		9464769
XS0349282151	EUR	CS Zurich	600,000					600,000		9464770
XS0351272322	EUR	CS Zurich	45,000					45,000		9464771
XS0360599665	EUR	CS Zurich	620,000					620,000		9464772
XS0235227302	EUR	CS Zurich		35					35	9464757



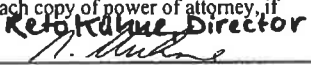
CS Entity: Credit Suisse AG, Singapore Branch									
ISIN (12 digits)	Denominational Currency	(Sub-)Custodian	Total Holdings at each (Sub-)Custodian		Euroclear A/C 22043		Euroclear A/C 94285		Blocking No.
XS0346699613	USD	CS Zurich	Nominal	Units	Nominal	Units	Nominal	Units	9464768
			500,000				500,000		

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<b>United States Bankruptcy Court/Southern District of New York</b> Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		<b>LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM</b>	
In Re: Lehman Brothers Holdings Inc., et al., Debtors.		Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	
Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a> as of July 17, 2009		Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000055829 	
Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)  Credit Suisse  See Attached Rider  Telephone number: _____ Email Address: _____		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.  <b>Court Claim Number:</b> _____ (If known)  <b>Filed on:</b> _____	
Name and address where payment should be sent (if different from above)  Telephone number: _____ Email Address: _____		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.	
<p>1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.</p> <p><b>Amount of Claim:</b> \$ <u>See Attached Rider</u> (Required)</p> <p><input checked="" type="checkbox"/> Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.</p> <p>2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.</p> <p><b>International Securities Identification Number (ISIN):</b> <u>See Attached Rider</u> (Required)</p> <p>3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.</p> <p><b>Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number:</b> <u>See Attached Rider</u> (Required)</p> <p>4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.</p> <p><b>Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number:</b> <u>See Attached Rider</u> (Required)</p> <p>5. <b>Consent to Euroclear Bank, Clearstream Bank or Other Depository:</b> By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.</p>			
<b>Date:</b> 10/20/09		<b>Signature:</b> The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.  <b>Martina Stettin, Vice President</b>  <b>Reto Kuhn, Director</b>	
<div style="border: 1px solid black; padding: 5px; text-align: center;"><b>FOR COURT USE ONLY</b> <b>FILED / RECEIVED</b>  <b>OCT 29 2009</b>  <b>EPIQ BANKRUPTCY SOLUTIONS, LLC</b></div> <p><i>Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571</i></p>			

**RIDER TO PROOF OF CLAIM FILED ON BEHALF OF  
Credit Suisse against LBHI (Lehman Programs Securities)**

1. In accordance with the Order Pursuant to Section 502(b)(9) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) Establishing the Deadline for Filing Proofs of Claim, Approving the Form and Manner of Notice Thereof and Approving the Proof of Claim Form [Docket 4271] dated July 2, 2009 and the Notice of Deadlines for Filing Proofs of Claim Based on Lehman Programs Securities dated July 27, 2009, Credit Suisse ("CS") files this claim against Lehman Brothers Holdings, Inc. ("LBHI") based on the Lehman Programs Securities ("LPS", whether used in the singular or plural) contained in Schedule I. Schedule I lists the International Securities Identification Number, Depository Participant Account Number, and Depository Blocking Reference Number for each LPS related to this claim.
2. As the LPS are booked either in units or nominal amounts in the relevant depository systems, CS has provided the number of units or nominal amounts held for each LPS in Schedule I in lieu of claim amounts. CS reserves the right to amend this proof of claim at a later date to specify claim amounts in United States dollars.
3. CS reserves the right to amend, modify or supplement this proof of claim in any manner, for any purpose and at any time.
4. CS reserves the right to assert and file any and all additional claims of whatever kind or nature that it has or may hereinafter have against LBHI.
5. CS reserves the right to set-off any claim set forth in this proof of claim against any claim that LBHI or the LBHI estate has or may assert against CS.
6. CS reserves all rights it has or may have in the future against LBHI. This proof of claim is not intended as (a) a waiver or release of any rights of CS against LBHI (or any of its affiliates) not asserted in this proof of claim, (b) a consent by CS to the jurisdiction of

this Court with respect to the subject matter of the claims set forth herein or to this Court's hearing, determining or entering orders or judgments in any proceedings on this proof of claim, (c) a waiver of the right of CS to trial by jury in any proceedings so triable in these cases or any controversy or proceedings related to these cases or (d) an election of remedies.

7. No judgment has been rendered on the claims set forth in this proof of claim.

8. No payments on the claims set forth in this proof of claim have been made by the debtor.

9. All notices concerning this proof of claim should be sent to:

Credit Suisse  
1 Madison Avenue  
New York, NY 10010  
Attn: Allen Gage  
Ph: (212) 538-9137

With a copy to:

Cravath, Swaine & Moore LLP  
Worldwide Plaza  
825 Eighth Avenue  
New York, NY 10019  
Attn: Richard Levin  
Ph: (212) 474-1135



# SCHEDULE I

CS Entity: Credit Suisse Schweiz

ISIN	Denominational Currency	Total Holdings at each (Sub-)Custodian		Euroclear Bank S.A. Account No. 94285		SIX SIS AG Account No. 20004518	
		Nominal	Units	Nominal	Units	Nominal	Units
XS0176153350	EUR	1,352,000	-	1,352,000	-	9494541	-
XS0178969209	EUR	151,000	-	151,000	-	9494542	-
XS0211093041	EUR	30,000	-	30,000	-	9494543	-
XS0335964648	EUR	3,638,000	-	3,638,000	-	9494544	-
XS0336151088	EUR	7,644,000	-	7,644,000	-	9494545	-
XS0282978668	EUR	3,337,000	-	3,337,000	-	9494546	-
XS0301813522	USD	6,790,000	-	6,790,000	-	9494547	-
XS0335352877	USD	-	1,600	-	1,600	9494548	-
XS0203783526	USD	5,230,000	-	5,230,000	-	9494549	-
ANN521331184	USD	-	707	-	524	9494550	183
XS0312480196	JPY	297,000,000	-	297,000,000	-	9494551	-
XS0325369725	USD	8,692,000	-	8,692,000	-	9494552	-
XS0339537804	USD	7,998,000	-	7,998,000	-	9494553	-
XS0335394878	JPY	310,000,000	-	310,000,000	-	9494554	-
XS0202417050	EUR	6,000	-	6,000	-	9494555	-
XS0186883798	USD	43,582,000	-	43,582,000	-	9494556	-
XS0187966949	USD	19,152,000	-	19,152,000	-	9494557	-
XS0204933997	USD	16,281,000	-	16,281,000	-	9494558	-
XS0235227302	EUR	-	383	-	383	9494559	-
XS0250879763	USD	1,150,000	-	1,150,000	-	9494560	-
XS0266486025	USD	2,183,000	-	2,183,000	-	9494561	-
XS0268033908	EUR	2,475,000	-	2,475,000	-	9494562	-
XS0274985828	USD	5,655,000	-	5,655,000	-	9494563	-
ANN5214A3502	USD	-	4,450	-	4,450	9494564	-
ANN5214A8634	USD	-	1,000	-	1,000	9494565	-
XS0303746571	EUR	3,538,000	-	3,538,000	-	9494566	-
XS0332645422	USD	390,000	-	390,000	-	9494567	-
XS0337685870	USD	2,867,000	-	2,867,000	-	9494568	-
XS0346699613	USD	1,000,000	-	1,000,000	-	9494569	-
XS0347732882	USD	7,605,000	-	7,605,000	-	9494570	-
XS0351272322	EUR	251,000	-	251,000	-	9494571	-
XS0360599665	EUR	150,000	-	150,000	-	9494572	-
XS0213899510	EUR	411,000	-	411,000	-	9494573	-
XS0246082043	EUR	3,488,000	-	3,488,000	-	9494574	-
XS0258947745	EUR	-	6,038	-	6,038	9494575	-
XS0280294742	EUR	-	265	-	265	9494576	-
ANN5214A8303	CHF	-	7,409	-	7,409	9494577	-
DE000AQN6GH	EUR	-	30	-	30	9494578	-
XS0307745744	EUR	1,350,000	-	1,350,000	-	9494579	-
XS0335137120	EUR	-	20	-	20	9494580	-
XS0186243118	CHF	42,309,000	-	42,309,000	-	9494581	-

XS0267329307	CHF	-	6,656	-	6,656	9494582	-	-	-	-
ANN5214A7560	EUR	-	800	-	800	9494583	-	-	-	-
CH0026915527	CHF	4,555,000	-	-	-	-	4,555,000	-	-	CH100164SUWA42-45
CH0026985082	CHF	41,845,000	-	-	-	-	41,845,000	-	-	CH100164SUWA42-46
CH0027120663	CHF	600,000	-	-	-	-	600,000	-	-	CH100164SUWA42-47
CH0027120671	CHF	175,000	-	-	-	-	175,000	-	-	CH100164SUWA42-48
CH0027120689	EUR	214,000	-	-	-	-	214,000	-	-	CH100164SUWA42-49
CH0027120796	CHF	50,000	-	-	-	-	50,000	-	-	CH100164SUWA42-50
CH0027120812	CHF	315,000	-	-	-	-	315,000	-	-	CH100164SUWA42-51
CH0027120820	EUR	107,000	-	-	-	-	107,000	-	-	CH100164SUWA42-52
CH0027120846	EUR	10,000	-	-	-	-	10,000	-	-	CH100164SUWA42-53
CH0027120897	CHF	65,000	-	-	-	-	65,000	-	-	CH100164SUWA42-54
CH0027120978	EUR	182,000	-	-	-	-	182,000	-	-	CH100164SUWA42-56
CH0029197156	CHF	11,790,000	-	-	-	-	11,790,000	-	-	CH100164SUWA42-59
CH0043088621	CHF	112,000	-	-	-	-	112,000	-	-	CH100164SUWA42-61
CH0043088647	EUR	25,000	-	-	-	-	25,000	-	-	CH100164SUWA42-62
CH0043088654	USD	20,000	-	-	-	-	20,000	-	-	CH100164SUWA42-63
CH0036891395	EUR	25,000	-	-	-	-	25,000	-	-	CH100164SUWA42-64
XS0210433206	EUR	466,000	-	466,000	-	9494584	-	-	-	-
XS0210414750	GBP	1,540,000	-	1,540,000	-	9494585	-	-	-	-
XS02224346592	EUR	1,040,000	-	1,040,000	-	9494586	-	-	-	-
XS0229269856	EUR	1,426,000	-	1,426,000	-	9494587	-	-	-	-
XS0252834578	EUR	9,197,000	-	9,197,000	-	9494588	-	-	-	-
XS0326978102	USD	600,000	-	600,000	-	9494589	-	-	-	-
XS0302356737	EUR	-	6,575	-	6,575	9494590	-	-	-	-
XS0339537390	EUR	9,284,000	-	9,284,000	-	9494591	-	-	-	-
XS0327236914	EUR	167,000	-	167,000	-	9494592	-	-	-	-
XS03373737710	CHF	6,430,000	-	6,430,000	-	9494593	-	-	-	-
XS0321455312	EUR	10,000	-	10,000	-	9494594	-	-	-	-
XS0234123650	CHF	14,440,000	-	14,440,000	-	9494595	-	-	-	-
XS0324515518	USD	1,580,000	-	1,580,000	-	9494596	-	-	-	-
XS0330222984	CHF	-	4,370	-	4,370	9494597	-	-	-	-
XS0336633150	CHF	-	4,025	-	4,025	9494598	-	-	-	-
XS0328064810	USD	2,443,000	-	2,443,000	-	9494599	-	-	-	-
XS0349857317	USD	4,278,000	-	4,278,000	-	9494600	-	-	-	-
XS0128857413	EUR	1,926,000	-	1,926,000	-	9494601	-	-	-	-
ANN5214R1481	EUR	-	4,785	-	4,785	9494602	-	-	-	-
XS0340735892	USD	442,000	-	442,000	-	9494603	-	-	-	-
XS0223590812	CHF	6,262,000	-	6,262,000	-	9494604	-	-	-	-
XS0282353831	EUR	5,759,000	-	5,759,000	-	9494605	-	-	-	-
XS0318527495	USD	7,335,000	-	7,335,000	-	9494606	-	-	-	-
XS0329812084	CHF	2,597,000	-	2,597,000	-	9494607	-	-	-	-
CH0034783651	EUR	20,000	-	-	-	-	20,000	-	-	CH100164SUWA42-89
CH0034783636	CHF	150,000	-	-	-	-	150,000	-	-	CH100164SUWA42-90
CH0034783693	EUR	55,000	-	-	-	-	55,000	-	-	CH100164SUWA42-91
ANN5214R2547	CHF	-	12,159	-	12,159	9494608	-	-	-	-
XS0213416141	EUR	660,000	-	660,000	-	9494609	-	-	-	-
XS0216304458	EUR	395,000	-	395,000	-	9494610	-	-	-	-

XS0268149497	EUR	-	-	1,261	-	1,261	9494611	-	-	-
ANN5214A1035	EUR	-	-	2,790	-	2,790	9494612	-	-	-
XS018394843	EUR	1,110,000	-	-	1,110,000	-	9494613	-	-	-
XS0229584286	EUR	1,625,000	-	-	1,625,000	-	9494614	-	-	-
XS0326006540	EUR	1,650,000	-	-	1,650,000	-	9494615	-	-	-
XS0187967160	CHF	25,822,000	-	-	25,822,000	-	9494616	-	-	-
XS0200265709	CHF	49,102,000	-	-	49,102,000	-	9494617	-	-	-
XS0251375233	USD	10,000	-	-	10,000	-	9494618	-	-	-
XS0226380334	CHF	8,202,000	-	-	8,202,000	-	9494619	-	-	-
XS0234632700	CHF	-	-	1,987	-	1,987	9494620	-	-	-
XS0238879079	CHF	-	-	50	-	50	9494621	-	-	-
XS0238681307	CHF	-	-	400	-	400	9494622	-	-	-
XS0248620899	CHF	51,181,000	-	-	51,181,000	-	9494623	-	-	-
XS0251180908	CHF	41,201,000	-	-	41,201,000	-	9494624	-	-	-
XS0252835110	EUR	6,740,000	-	-	6,740,000	-	9494625	-	-	-
XS0294745673	EUR	140,000	-	-	140,000	-	9494626	-	-	-
XS0270828584	CHF	26,852,000	-	-	26,852,000	-	9494627	-	-	-
ANN5214A1118	CHF	-	-	33	-	33	9494628	-	-	-
XS0275071230	CHF	100,000	-	-	100,000	-	9494629	-	-	-
ANN5214A1373	CHF	-	-	1,124	-	1,124	9494630	-	-	-
XS0319862818	CHF	6,009,000	-	-	6,009,000	-	9494631	-	-	-
XS0322153270	CHF	13,915,000	-	-	13,915,000	-	9494632	-	-	-
XS0322794578	USD	20,000	-	-	20,000	-	9494633	-	-	-
XS0323493584	USD	1,554,000	-	-	1,554,000	-	9494634	-	-	-
XS0323535418	USD	-	-	1,227	-	1,227	9494635	-	-	-
XS0325550472	CHF	21,879,000	-	-	21,879,000	-	9494636	-	-	-
XS0325550555	EUR	11,245,000	-	-	11,245,000	-	9494637	-	-	-
XS0326086716	CHF	17,366,000	-	-	17,366,000	-	9494638	-	-	-
XS0327822135	USD	4,504,000	-	-	4,504,000	-	9494639	-	-	-
XS0328873681	CHF	14,044,000	-	-	14,044,000	-	9494640	-	-	-
XS0328522758	CHF	51,000	-	-	51,000	-	9494641	-	-	-
XS0329635790	CHF	3,475,000	-	-	3,475,000	-	9494642	-	-	-
XS0329633829	CHF	3,180,000	-	-	3,180,000	-	9494643	-	-	-
XS0336037204	CHF	930,000	-	-	930,000	-	9494644	-	-	-
CH0027120806	CHF	20,000	-	-	-	-	-	20,000	-	CH100164SUWA42-130
XS0284585889	CHF	9,358,000	-	-	9,358,000	-	9494645	-	-	-
XS0327165550	USD	7,365,000	-	-	7,365,000	-	9494646	-	-	-
XS0384379847	CHF	450,000	-	-	450,000	-	9494647	-	-	-
ANN5214A6653	USD	-	-	1,280	-	1,280	9494648	-	-	-
ANN5214A8899	CHF	-	-	10,840	-	10,840	9494649	-	-	-
XS0387045163	EUR	-	-	1,000	-	1,000	9494650	-	-	-
CH0034774536	CHF	1,200,000	-	-	-	-	-	1,200,000	-	CH100164SUWA42-137
CH0034783669	EUR	140,000	-	-	-	-	-	140,000	-	CH100164SUWA42-138
XS0332199115	USD	7,974,000	-	-	7,974,000	-	9494651	-	-	-
XS0268043709	EUR	20,000	-	-	20,000	-	9494652	-	-	-
XS0302351268	CHF	305,000	-	-	305,000	-	9494653	-	-	-
XS0376511928	CHF	725,000	-	-	725,000	-	9494654	-	-	-
CH0038891247	EUR	130,000	-	-	-	-	-	130,000	-	CH100164SUWA42-143

XS0283914637	JPY	-	1,850	-	1,850	9494655	-	-	-	-	-	CH100164SUWA42-145
CH0043086639	CHF	50,000	-	-	-	-	50,000	-	-	-	-	-
XS0345288459	USD	313,000	-	313,000	-	9494656	-	-	-	-	-	CH100164SUWA42-147
CH0027120986	CHF	176,000	-	-	-	-	176,000	-	-	-	-	-
XS0261032238	CHF	-	1,050	-	1,050	9494657	-	-	-	-	-	-
CH0027120770	EUR	-	50	-	-	-	-	-	-	50	-	CH100164SUWA42-149
XS0306179168	CHF	-	100	-	100	9494658	-	-	-	-	-	-
XS0324890440	CHF	675,000	-	675,000	-	9494659	-	-	-	-	-	-
XS0270987547	EUR	107,000	-	107,000	-	9494660	-	-	-	-	-	-
XS0220326408	CHF	312,000	-	312,000	-	9494661	-	-	-	-	-	-
XS0228154158	CHF	1,030,000	-	1,030,000	-	9494662	-	-	-	-	-	-
XS0300658597	CHF	140,000	-	140,000	-	9494663	-	-	-	-	-	-
XS0207361865	USD	-	752	-	752	9494664	-	-	-	-	-	-
XS0307355445	CHF	225,700,000	-	225,700,000	-	9494665	-	-	-	-	-	-
XS0214633967	EUR	40,000	-	40,000	-	9494666	-	-	-	-	-	-
XS0238337439	EUR	120,000	-	120,000	-	9494667	-	-	-	-	-	-
CH0034774510	CHF	-	20	-	-	-	-	-	-	20	-	CH100164SUWA42-160
XS0290588572	EUR	30,000	-	30,000	-	9494668	-	-	-	-	-	-
XS0248142894	EUR	10,000	-	10,000	-	9494669	-	-	-	-	-	-
CH0036891428	EUR	747,000	-	-	-	-	747,000	-	-	-	-	CH100164SUWA42-163
XS0251909478	CHF	-	185	-	185	9494670	-	-	-	-	-	-
XS0340696468	EUR	830,000	-	830,000	-	9494671	-	-	-	-	-	-
XS0326427480	CHF	210,000	-	210,000	-	9494672	-	-	-	-	-	-
CH0027120747	EUR	10,000	-	-	-	-	-	-	-	-	-	-
CH0036891411	CHF	20,000	-	-	-	-	-	-	-	-	-	-
XS0163559841	EUR	20,000	-	20,000	-	9494673	-	-	-	-	-	-
XS0181845972	EUR	5,000	-	5,000	-	9494674	-	-	-	-	-	-
XS0185655445	EUR	280,000	-	280,000	-	9494675	-	-	-	-	-	-
XS0189294225	EUR	164,000	-	164,000	-	9494676	-	-	-	-	-	-
XS0200284247	EUR	7,000	-	7,000	-	9494677	-	-	-	-	-	-
XS0208459023	EUR	181,000	-	181,000	-	9494678	-	-	-	-	-	-
CH0027120622	USD	570,000	-	-	-	-	-	-	-	-	-	-
XS0193035358	EUR	801,000	-	801,000	-	9494679	-	-	-	-	-	CH100164SUWA42-175
CH0027120655	CHF	25,000	-	-	-	-	25,000	-	-	-	-	-
XS0242136413	CHF	25,000	-	25,000	-	9494680	-	-	-	-	-	CH100164SUWA42-177
CH0027120838	CHF	170,000	-	-	-	-	-	-	-	-	-	-
CH0034783685	USD	35,000	-	-	-	-	170,000	-	-	-	-	CH100164SUWA42-178
XS0213629487	EUR	130,000	-	130,000	-	9494681	-	-	-	-	-	CH100164SUWA42-180
ANNS21338114	EUR	-	7	-	7	9494682	-	-	-	-	-	-
XS0268992145	USD	33,000	-	33,000	-	9494683	-	-	-	-	-	-
XS0279493398	JPY	-	1,900	-	1,900	9494684	-	-	-	-	-	-
XS0313430463	EUR	160,000	-	160,000	-	9494685	-	-	-	-	-	-
CH0036891148	CHF	1,257,000	-	-	-	-	1,257,000	-	-	-	-	CH100164SUWA42-186
CH0036891183	CHF	488,000	-	-	-	-	488,000	-	-	-	-	CH100164SUWA42-187
XS0340758898	USD	460,000	-	460,000	-	9494686	-	-	-	-	-	-
CH0036891262	CHF	757,000	-	-	-	-	757,000	-	-	-	-	CH100164SUWA42-190
CH0036891353	CHF	300,000	-	-	-	-	300,000	-	-	-	-	CH100164SUWA42-191
XS0228149075	EUR	457,000	-	457,000	-	9494687	-	-	-	-	-	-

XS0169028700	EUR	-	-	35	-	-	9494688	-	-	-	-	-
XS0215349357	EUR	58,000	-	-	58,000	-	9494689	-	-	-	-	-
CH0027120814	CHF	-	-	20	-	-	-	-	-	20	CH100164SUWA42-195	-
CH0027120705	USD	30,000	-	-	-	-	-	-	30,000	-	CH100164SUWA42-196	-
XS0302350988	EUR	70,000	-	-	70,000	-	9494690	-	-	-	-	-
XS0279424310	CHF	-	-	2,400	-	2,400	9494691	-	-	-	-	-
XS0282843068	CHF	400,000	-	-	400,000	-	9494692	-	-	-	-	-
XS0353821860	USD	500,000	-	-	500,000	-	9494693	-	-	-	-	-
XS0222698283	EUR	20,000	-	-	20,000	-	9494694	-	-	-	-	-
XS0195431613	EUR	55,000	-	-	55,000	-	9494695	-	-	-	-	-
XS0289141332	GBP	150,000	-	-	150,000	-	9494696	-	-	-	-	-
XS0232035880	EUR	185,000	-	-	185,000	-	9494697	-	-	-	-	-
ANN521331287	USD	-	-	7	-	-	9494698	-	-	-	-	-
XS0292042255	CHF	2,955,000	-	-	2,955,000	-	9494699	-	-	-	CH100164SUWA42-207	-
CH0036891080	CHF	70,000	-	-	-	-	-	-	70,000	-	-	-
XS0285837455	USD	170,000	-	-	170,000	-	9494700	-	-	-	-	-
XS0251808635	CHF	-	-	950	-	950	9494701	-	-	-	-	-
XS0199741001	EUR	873,000	-	-	20,000	-	9494702	-	853,000	-	CA16259	-
XS0189741001	EUR	87,000	-	-	-	-	-	-	87,000	-	CA16258	-
XS0225326858	CHF	30,000	-	-	30,000	-	9494703	-	-	-	-	-
XS0336927149	ISK	5,500,000	-	-	5,500,000	-	9494704	-	-	-	-	-
XS0324192243	EUR	1,080,000	-	-	1,080,000	-	9494705	-	-	-	-	-
XS0349852433	EUR	1,290,000	-	-	1,290,000	-	9494706	-	-	-	-	-
XS0266648952	EUR	1,000,000	-	-	1,000,000	-	9494707	-	-	-	-	-
XS0308734911	USD	1,500,000	-	-	1,500,000	-	9494708	-	-	-	-	-
ANN5214A6323	EUR	-	-	1,000	-	1,000	9494709	-	-	-	-	-
XS0308274140	USD	1,050,000	-	-	1,050,000	-	9494710	-	-	-	-	-
XS0316992154	USD	200,000	-	-	200,000	-	9494711	-	-	-	-	-
XS0317417003	USD	1,500,000	-	-	1,500,000	-	9494712	-	-	-	-	-
XS0283189018	USD	700,000	-	-	700,000	-	9494713	-	-	-	-	-
XS0331034768	USD	4,000,000	-	-	4,000,000	-	9494714	-	-	-	-	-
ANN5214T2438	USD	-	-	20,000	-	20,000	9494715	-	-	-	-	-
XS0336018996	EUR	200,000	-	-	200,000	-	9494716	-	-	-	-	-
XS0312435728	USD	1,100,000	-	-	1,100,000	-	9494717	-	-	-	-	-
XS0280837383	CHF	175,000	-	-	175,000	-	9494718	-	-	-	-	-
XS0330422055	HKD	14,000,000	-	-	14,000,000	-	9494719	-	-	-	-	-
CH0027120903	EUR	500,000	-	-	-	-	-	-	500,000	-	CH100164SUWA42-228	-
XS0301129548	EUR	750,000	-	-	750,000	-	9494720	-	-	-	-	-
XS0330421321	USD	1,100,000	-	-	1,100,000	-	9494721	-	-	-	-	-
XS0289077780	USD	200,000	-	-	200,000	-	9494722	-	-	-	-	-
ANN5214R5102	EUR	-	-	2,200	-	2,200	9494723	-	-	-	-	-
ANN5214R4949	EUR	-	-	2,200	-	2,200	9494724	-	-	-	-	-
XS0303759632	USD	600,000	-	-	600,000	-	9494725	-	-	-	-	-
XS0309871019	EUR	50,000	-	-	50,000	-	9494726	-	-	-	-	-
XS0232384868	EUR	245,000	-	-	245,000	-	9494727	-	-	-	-	-
ANN521334311	USD	-	-	10	-	10	9494728	-	-	-	-	-
XS0265627751	CHF	-	-	92	-	92	9494729	-	-	-	-	-
CH0027121034	CHF	180,000	-	-	-	-	-	-	190,000	-	CH100164SUWA42-239	-

XS0258782720	EUR	5,600,000	-	90	-	5,600,000	-	90	9494730	-	-	-	-
ANN5214R4030	CHF	-	-	-	-	-	-	-	9494731	-	-	-	-
XS0362467150	GBP	50,000	-	-	-	50,000	-	-	9494732	-	-	-	-
XS0257022714	EUR	112,000	-	-	-	112,000	-	-	9494733	-	-	-	-
XS0328401830	EUR	50,000	-	-	-	50,000	-	-	9494734	-	-	-	-
XS0346007320	EUR	70,000	-	-	-	70,000	-	-	9494735	-	-	-	-
XS0179304869	EUR	20,000	-	-	-	20,000	-	-	9494736	-	-	-	-
XS0340740116	USD	2,300,000	-	-	-	2,300,000	-	-	9494737	-	-	-	-
ANN5214T3428	EUR	-	-	40	-	-	-	40	9494738	-	-	-	-
XS0211814123	EUR	50,000	-	-	-	50,000	-	-	9494739	-	-	-	-
CH0027120994	EUR	500,000	-	-	-	-	-	-	-	500,000	-	-	CH100164SUJWA42-250
CH0027120697	EUR	10,000	-	-	-	-	-	-	-	10,000	-	-	CH100164SUJWA42-251
CH0027120754	EUR	35,000	-	-	-	-	-	-	-	35,000	-	-	CH100164SUJWA42-252
XS0274445120	CHF	30,000	-	-	-	30,000	-	-	9494740	-	-	-	-
XS0306318341	EUR	100,000	-	-	-	100,000	-	-	9494741	-	-	-	-
XS0230607924	EUR	150,000	-	-	-	150,000	-	-	9494742	-	-	-	-
XS0257101856	EUR	-	-	15	-	-	-	15	9494743	-	-	-	-
XS0322748202	CHF	100,000	-	-	-	100,000	-	-	9494744	-	-	-	-
CH0034783844	CHF	355,000	-	-	-	-	-	-	-	355,000	-	-	CH100164SUJWA42-258
CH0034783701	EUR	55,000	-	-	-	-	-	-	-	55,000	-	-	CH100164SUJWA42-259
DE000A0G4LS9	EUR	-	-	10	-	-	-	10	9494745	-	-	-	-
XS0298614552	EUR	15,000	-	-	-	15,000	-	-	9494746	-	-	-	-
XS0346850798	CHF	6,000,000	-	-	-	6,000,000	-	-	9494747	-	-	-	-
XS0323005610	CHF	25,000	-	-	-	25,000	-	-	9494748	-	-	-	-
CH0039308652	CHF	40,000	-	-	-	-	-	-	-	40,000	-	-	CH100164SUJWA42-264
CH0039891403	CHF	20,000	-	-	-	-	-	-	-	20,000	-	-	CH100164SUJWA42-265
XS0333940129	USD	-	-	2,000	-	-	-	2,000	9494749	-	-	-	-
XS0338105801	USD	1,737,000	-	-	-	1,737,000	-	-	9494750	-	-	-	-
XS0284611869	EUR	2,700,000	-	-	-	2,700,000	-	-	9494751	-	-	-	-
XS0321101007	USD	3,100,000	-	-	-	3,100,000	-	-	9494752	-	-	-	-
XS0362725540	USD	203,000	-	-	-	203,000	-	-	9494753	-	-	-	-
XS0298642628	USD	-	-	250,000	-	-	-	250,000	9494754	-	-	-	-
ANN5214A6166	EUR	-	-	8	-	-	-	8	-	-	-	-	CA16260
XS0320520884	USD	800,000	-	-	-	800,000	-	-	9494755	-	-	-	-
XS0330421834	HKD	1,000,000	-	-	-	1,000,000	-	-	9494756	-	-	-	-
XS0331398930	USD	700,000	-	-	-	700,000	-	-	9494757	-	-	-	-
XS0276148738	USD	800,000	-	-	-	800,000	-	-	9494758	-	-	-	-
XS0287044968	EUR	50,000	-	-	-	50,000	-	-	9494759	-	-	-	-
CH0034783677	USD	10,000	-	-	-	-	-	-	-	10,000	-	-	CH100164SUJWA42-278
XS0326172557	USD	2,000,000	-	-	-	2,000,000	-	-	9494760	-	-	-	-
XS0329628829	USD	5,000,000	-	-	-	5,000,000	-	-	9494761	-	-	-	-
XS0180153826	USD	300,000	-	-	-	300,000	-	-	9494762	-	-	-	-
XS0328884698	HKD	2,000,000	-	-	-	2,000,000	-	-	9494763	-	-	-	-
XS0328539102	USD	1,000,000	-	-	-	1,000,000	-	-	9494764	-	-	-	-
XS0301568877	USD	200,000	-	-	-	200,000	-	-	9494765	-	-	-	-
XS0331053719	USD	950,000	-	-	-	950,000	-	-	9494766	-	-	-	-
XS0301567227	USD	1,800,000	-	-	-	1,800,000	-	-	9494767	-	-	-	-
XS0275725611	USD	250,000	-	-	-	250,000	-	-	9494768	-	-	-	-



XS0301337225	USD	1,100,000	-	1,100,000	-	9494769	-	-	-
XS0305631151	USD	1,500,000	-	1,500,000	-	9494770	-	-	-
XS0299857234	HKD	14,000,000	-	14,000,000	-	9494771	-	-	-
XS0282866192	USD	171,000	-	171,000	-	9494772	-	-	-
XS0302668919	EUR	100,000	-	100,000	-	9494773	-	-	-
XS0288784944	EUR	-	1,000	-	1,000	9494774	-	-	-
XS0306153015	USD	100,000	-	100,000	-	9494775	-	-	-
XS0301568118	HKD	3,000,000	-	3,000,000	-	9494776	-	-	-
XS0259010022	USD	5,930,000	-	5,930,000	-	9494777	-	-	-
CH0023638858	USD	-	500	-	500	9494778	-	-	-
XS0308970994	USD	100,000	-	100,000	-	9494779	-	-	-
XS0232035534	CHF	150,000	-	150,000	-	9494780	-	-	-
XS0341732658	USD	2,100,000	-	2,100,000	-	9494781	-	-	-
XS0351254346	GBP	3,500,000	-	3,500,000	-	9494782	-	-	-
XS0312427460	USD	600,000	-	600,000	-	9494783	-	-	-
XS0313791567	USD	250,000	-	250,000	-	9494784	-	-	-
XS0334362065	EUR	3,650,000	-	3,650,000	-	9494785	-	-	-
XS0342300729	EUR	1,800,000	-	1,800,000	-	9494786	-	-	-
XS0342303582	EUR	1,800,000	-	1,800,000	-	9494787	-	-	-
XS0363557233	USD	150,000	-	150,000	-	9494788	-	-	-
XS0340433373	USD	178,000	-	178,000	-	9494789	-	-	-
XS0334595138	CHF	415,000	-	415,000	-	9494790	-	-	-
XS0299103084	USD	-	150,000	-	150,000	9494791	-	-	-
XS0326826343	EUR	60,000	-	60,000	-	9494792	-	-	-
XS0299026805	EUR	15,000	-	15,000	-	9494793	-	-	-
XS0326730313	USD	140,000	-	140,000	-	9494794	-	-	-
XS0359631974	EUR	100,000	-	100,000	-	9494795	-	-	-
CH0039309878	USD	50,000	-	-	50,000	-	-	-	CH100184SUWA42-315
XS027777499	USD	290,000	-	290,000	-	9494796	-	-	-
XS030834598	EUR	250,000	-	250,000	-	9494797	-	-	-
XS0339495087	EUR	100,000	-	100,000	-	9494798	-	-	-
XS0345054360	USD	200,000	-	200,000	-	9494799	-	-	-
XS0207884378	USD	30,000	-	30,000	-	9494800	-	-	-
XS0329159221	USD	100,000	-	100,000	-	9494801	-	-	-
XS0284994459	EUR	10,000	-	10,000	-	9494802	-	-	-
XS0234972981	CHF	-	6,000	-	6,000	9494803	-	-	-
XS0305085218	USD	1,100,000	-	1,100,000	-	9494804	-	-	-
ANN5214A6406	USD	-	1	-	1	9494805	-	-	-
CH0036891189	CHF	10,000	-	-	-	-	-	-	CH100184SUWA42-326
XS0331195932	USD	7,500,000	-	7,500,000	-	9494806	-	-	-
XS0322927046	USD	1,000,000	-	1,000,000	-	9494807	-	-	-
XS0329804909	USD	150,000	-	150,000	-	9494808	-	-	-
XS0229269856	EUR	26,933,000	-	26,933,000	-	9494809	-	-	-
XS0229584296	EUR	2,468,000	-	2,468,000	-	9494810	-	-	-
XS0252834576	EUR	50,000	-	50,000	-	9494811	-	-	-
XS0282978668	EUR	16,111,000	-	16,111,000	-	9494812	-	-	-
XS0326006540	EUR	150,000	-	150,000	-	9494813	-	-	-
XS0338053488	EUR	1,000,000	-	1,000,000	-	9494814	-	-	-



XS0365383339	EUR	2,000,000	-	2,000,000	-	9494815	-	-	-
XS0176153350	EUR	135,000	-	135,000	-	6035134	-	-	-
XS0178969209	EUR	125,000	-	125,000	-	6035136	-	-	-
XS0178969209	EUR	55,000	-	55,000	-	9494816	-	-	-
XS0183944643	EUR	40,000	-	40,000	-	9494817	-	-	-
XS0211033041	EUR	422,000	-	422,000	-	6035144	-	-	-
XS0254171191	EUR	100,000	-	100,000	-	6035148	-	-	-
XS0202417050	EUR	110,000	-	110,000	-	9494818	-	-	-
XS0202417050	EUR	90,000	-	90,000	-	9494819	-	-	-
XS0229259856	EUR	200,000	-	200,000	-	6059265	-	-	-
XS0176153350	EUR	200,000	-	200,000	-	6059344	-	-	-
XS0282978668	EUR	145,000	-	145,000	-	8061055	-	-	-

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**United States Bankruptcy Court / Southern District Of New York**

Lehman Brothers Holdings Claims Processing Center  
c/o Epiq Bankruptcy Solutions, LLC  
FDR Station, P.O. Box 5076  
New York, NY 10150-5076

**LEHMAN SECURITIES PROGRAMS**

Filed: USBC - Southern District of New York  
Lehman Brothers Holdings Inc., Et Al  
08-13555 (JMP)

0000059716



In Re:  
Lehman Brothers Holdings Inc., et al.,  
Debtors.

Chapter 11  
Case No. 08-13555 (JMP)  
(Jointly Administered)

Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <http://www.lehman-docket.com> as of July 17, 2009

Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)

Deutsche Bank AG, London Branch  
Winchester House  
1 Great Winchester Street  
London EC2N 2DB  
Attn: Michael Sutton / Simon Glennie / Candice Cheng  
Telephone number: +44 20 7547 2400  
Email address: [Michael.sutton@db.com](mailto:Michael.sutton@db.com) / [simon.glenzie@db.com](mailto:simon.glenzie@db.com) / [Candice.cheng@db.com](mailto:Candice.cheng@db.com)  
With a copy to:  
Deutsche Bank AG, London Branch, London Loan Operations  
21<sup>st</sup> Floor, 99 Bishopsgate  
London EC2M 3XD  
Attn: Conor McGovern  
Telephone number: +44 20 7547 7173  
Email address: [ls2.distrading@list.db.com](mailto:ls2.distrading@list.db.com) / [conor.mcGovern@db.com](mailto:conor.mcGovern@db.com)

☐ Check this box to indicate that this claim amends a previously filed claim.

Court Claim Number: \_\_\_\_\_  
(if known)

Filed on: \_\_\_\_\_

Name and address where payment should be sent (if different from above)

Deutsche Bank AG, London Branch, London Loan Operations  
21<sup>st</sup> Floor, 99 Bishopsgate  
London EC2M 3XD  
Attn: Conor McGovern

Telephone number: +44 20 7547 7173  
Email address: [ls2.distrading@list.db.com](mailto:ls2.distrading@list.db.com) / [conor.mcGovern@db.com](mailto:conor.mcGovern@db.com)

☐ Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.

Amount of Claim: Amounts To Be Determined - See attached Appendix and Schedule (Required)

☒ Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.

2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.

International Securities Identification Number (ISIN): See attached Appendix and Schedule (Required)

3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e., the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.

Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number: See attached Appendix and Schedule (Required)

4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.

Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number:  
See attached Appendix and Schedule (Required)

5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.

Date: 28/10/09  
Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

Name:   
Title: Michael Sutton  
Managing Director

Gavin Colquhoun  
Managing Director

**FOR COURT USE ONLY**

**FILED / RECEIVED**

OCT 30 2009

EPIQ BANKRUPTCY SOLUTIONS, LLC

#### Appendix

This Proof of Claim (this "**Claim**") is filed by Deutsche Bank AG, London Branch ("**Claimant**") against Lehman Brothers Holdings Inc. ("**Debtor**").

This Claim is based on Debtor's issuance or guarantee, as applicable, of the Program Securities listed on the attached Schedule.

To the extent this Claim is based on Program Securities that (i) were issued by Debtor or (ii) were issued by affiliates of Debtor and (a) have matured or (b) have been accelerated to par, this Claim seeks the face amount (converted to U.S. dollars, where necessary) of the position in such Program Securities held by Claimant. With respect to other Program Securities held by Claimant, the precise amount of this Claim cannot be determined at this time, as it may depend on factors outside Claimant's knowledge and beyond Claimant's control. In each case, the Claim includes principal, accrued interest, any enhanced returns on principal, and expenses to the extent permitted by the governing documents and applicable law.

Accordingly, the aggregate amount of this Claim is to be determined.

Because these securities are Lehman Program Securities, as defined in the Court's July 2, 2009 order, Claimant is not required to complete a Guarantee Questionnaire or to provide any information other than that provided herein in support of this Claim.

#### Reservation of Rights

This Claim is filed under the compulsion of the bar date established in these chapter 11 proceedings and is filed to protect Claimant from forfeiture of claims by reason of said bar date. Claimant reserves its right to amend and/or supplement this Claim for the purposes and to the extent permitted by applicable law.

Claimant reserves all of its rights and defenses, whether under title 11 of the United States Code or other applicable law, as to any claims that may be asserted against Claimant by Debtor, including, without limitation, any rights of setoff and/or recoupment not expressly asserted above. Claimant further reserves all of its rights as against the other debtors in these chapter 11 proceedings.

Claimant further reserves all rights accruing to it, and the filing of this Claim is not and shall not be deemed or construed as (i) a waiver, release, or limitation of Claimant's rights against any person, entity, or property (including, without limitation, Debtor or any other person or entity that is or may become a debtor in a case pending in this Court); (ii) a consent by Claimant to the jurisdiction or venue of this Court or any other court with respect to proceedings, if any, commenced in any case against or otherwise involving Claimant; (iii) a waiver, release, or limitation of Claimant's right to trial by jury in this Court or any other court in any proceeding as to any and all matters so triable herein, whether or not the same be designated legal or private rights or in any case, controversy, or proceeding related hereto, notwithstanding the designation or not of such matters as "core proceedings" pursuant to 28 U.S.C. § 157(b)(2), and whether such jury trial right is pursuant to statute or the U.S. Constitution; (iv) a consent by Claimant to a jury trial in this Court or any other court in any proceeding as to any and all matters so triable herein or in any case, controversy, or proceeding related hereto, pursuant to 28 U.S.C. § 157(e) or otherwise; (v) a waiver, release, or limitation of Claimant's right to have any and all final orders in any and all non-core matters or proceedings entered only after *de novo* review by a U.S. District Court Judge; (vi) a waiver of the right to move to withdraw the reference with respect to the subject matter of this Claim, any objection thereto or other proceeding which may be commenced in this case against or otherwise involving Claimant; (vii) an election of remedies; or (viii) a consent to the final determination or adjudication of any claim or right pursuant to 28 U.S.C. § 157(c).

**Schedule**

<b>ISIN NUMBER</b>	<b>FACE AMOUNT<sup>1</sup></b>	<b>BLOCKING NUMBER</b>	<b>ACCOUNT NUMBER</b>
XS0204933997	USD 1,450,000	6059525	Euroclear 91255

Amount of Claim: TO BE DETERMINED, including principal, accrued interest, any enhanced returns on principal, and expenses to the extent permitted by the governing documents and applicable law.

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<sup>1</sup> For securities denominated in currency other than U.S. dollars, the amount of the claim, once determined, will be converted to U.S. dollars at the applicable exchange rate.

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